

# GIFT AGREEMENT



Thank you for your gift to the University of North Dakota. It will help lead and strengthen UND. This form is to help you provide information about your gift to ensure that it will be used in accordance with your wishes.

## GIFT INFORMATION

I/we pledge to UND through the UND Alumni Association & Foundation a gift of: \$ \_\_\_\_\_

**GIFT DESIGNATION:** If your gift is split between designations, please indicate below. For single designations, use one line.

\$ \_\_\_\_\_ to the: \_\_\_\_\_

\$ \_\_\_\_\_ to the: \_\_\_\_\_

## GIFT PAYMENT

To be paid in equal payments over \_\_\_\_\_ years.  Annually  Quarterly  Monthly  
(Preferably not to exceed 5 years)

For pledge reminder purposes, first payment to be made on: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_.

**Please make checks payable to UND Foundation.** Pledge reminders will be sent for your convenience. Donor Advised Funds cannot be used to make payments on personal pledges per IRS guidelines.

## PRIMARY DONOR CONTACT INFORMATION

\_\_\_\_\_  
Name(s) Second Name (if joint gift)

\_\_\_\_\_  
Preferred Address City State Zip

\_\_\_\_\_  
Home Phone Cell Phone Work Phone Email Address

## RECOGNITION PREFERENCE

**I/We prefer this gift to be ANONYMOUS.** With anonymous gifts, your name will be excluded from all recognition lists and naming opportunities.

Public: With public recognition, your name will be included in recognition lists as applicable (e.g. website, magazine, brochures, digital displays, recognition walls, etc.)

**Please publish my/our name(s) as follows:** \_\_\_\_\_

## SIGNATURE

\_\_\_\_\_  
Signature Date Signature Date

UND Alumni Association and Foundation - Federal TAX ID: #45-0348296

All gifts to UND through the University of North Dakota Alumni Association and Foundation are tax deductible to the extent provided by law. Please consult your tax advisor. If the gift purpose is left blank, your gift will support the UND Annual Impact Fund.

The University of North Dakota Alumni Association and Foundation is a recognized North Dakota nonprofit corporation, is exempted from federal income tax liability by Internal Revenue Code Section 501(c)(3), and qualifies as a public charity under Internal Revenue Code Section 509.

(See next page for matching gifts and payment information) →



Error! Unknown document property name. **MATCHING GIFTS**

If you work for, are retired from, or serve on the board of a company with a matching gift program, please obtain their matching gift form and return it to us to extend the impact of your gift.

*While matching gifts received from your employer will count toward your Eternal Flame Society recognition level, it does not fulfill your personal commitment as indicated on this form.*

**PLEASE AUTOMATE MY PAYMENT**

- ACH from Checking/Savings Account (Please attach a voided check/savings deposit slip.)
- Debit/Credit Card (You will be contacted to set up payment.)  
*All automatic payments are processed on the 15<sup>th</sup> day of the month.*

----- **For internal use only** -----

**Additional agreements may be required. Check any additional boxes that apply:**

- New Endowment
- Building/Naming Opportunities
- Trust/Gift Annuity
- New Donor Advised Fund